

Welcome to Central Valley Community Bank. You deserve a relationship with a bank that offers responsive service, expertise and a wide range of products and services. Switching accounts may seem overwhelming, but our SwitchKit guides you through the process.



Provide the basic information for your new account. There are a variety of checking and savings plans available, so bring this information to a banking specialist and we will help tailor the account to meet your specific needs.



Transfer direct deposits from your old checking and savings account to your new CVCB account by completing the "Change Direct Deposit" form. Take or mail the completed form to:

Change Your Direct Deposit

- Your employer's human resources department
- Companies handling retirement or pension payments
- Brokerage companies (interest, dividends)
- Contact the Social Security Administration directly for instructions to change SSI payments to your CVCB account at 800-772-1213 or go to www.ssa.gov.



To change automatic withdrawals to your new account, make copies of the "Change Automatic Withdrawal" form and send to each company that withdraws from your account. This may include:

• Utilities

- Insurance
- Loans/Mortgages
- Internet/Phone Service

Within a few weeks, contact each company and confirm that they received and processed your request.



Previous accounts should be left open and with enough money for outstanding checks and automatic withdrawals to clear. This may take several weeks. Once you know the old account is inactive, send the "Close Account" form to your former bank and request the balance from that account, then destroy old checks, ATM/debit cards and deposit slips.

Questions? Call one of our Banking Specialists at (800) 298-1775 or stop by one of our convenient locations and we will be happy to help.



Strong. Solid. Unchanging Values. www.cvcb.com



BUSINESS LENDING

SBA Lending Agribusiness Real Estate (559) 298-1775 (800) 298-1775

CLOVIS Clovis Main (559) 323-3480 **Herndon & Fowler** (559) 323-2200

EXETER (559)594-9919 **FRESNO**

Fig Garden Village (559) 221-2760

Financial Drive (559) 298-1775 Fresno Downtown

(559) 268-6806 River Park (559) 447-3350

Sunnyside (559) 323-3400

KERMAN (559) 842-2265

(209) 333-5000

MADERA

(559) 673-0395

MERCED $(209)\overline{72}5-2820$ **MODESTO**

(209) 576-1402 OAKHURST (559) 642-2265

PRATHER (559) 855-4100 SACRAMENTO (916) 859-2550

STOCKTON (209) 956-7800

TRACY (209) 830-6995

VISALIA Caldwell (559) 737-5641 Floral (559) 625-8733 Mission Oaks Plaza (559) 730-2851

Member FDIC 1

Mary's Vineyard **Shopping Center** Walk-up and Drive-up ATMs only



Open Your Checking Or Savings Account

Provide the basic information to open your account:		
Account Holder 1	0.110	
Full Name:		
Physical Address:	City, State, Zip:	
Alternate Address:	City, State, Zip:	
Home Ph:	_ Work Ph:	
Employer:	Occupation:	
Birth Date: Birthplace:	Mother's Maiden Name:	
Primary ID (Type/Number):	Issue Date:	Exp. Date:
Secondary ID (Type/Number):	_ Issue Date:	_ Exp. Date:
Email Address:	_	
Account Holder 2		
Full Name:	Social Security #:	
Physical Address:	City, State, Zip:	
Alternate Address:	City, State, Zip:	
Home Ph:	_ Work Ph:	
Employer:	_ Occupation:	
Birth Date: Birthplace:	Mother's Maiden Name:	
Primary ID (Type/Number):	_ Issue Date:	Exp. Date:
Secondary ID (Type/Number):	Issue Date:	Exp. Date:
Email Address:	_	
For business accounts, please provide the following: (Additional information will be required to open and establish you	our Business Account)	
Business Name:	_ Tax ID#:	
Business Address:	City, State, Zip:	
Business Ph:	Business Fax:	
Business Email:	_	
□ Sole Proprietorship □ Partnership □ Corporation Central		



www.cvcb.com

☐ Association



2 Change Direct Deposit

Date:	
То:	
To:(Employer/Depositor's Name)	
(Address)	
(City, State, Zip)	
To Whom It May Concern:	
This form is notification that I have established a new accoure Please discontinue direct deposits to my old account number (Bank) and immediate (Bank)	er (account number) with
Central Valley Community Bank	Attn:
P.O. Box 3030, Clovis CA 93613	(Branch Name)
	(Central Valley Community Bank Rep)
Routing Number: 121137726	
Account Number: ☐ Savings ☐ Checking (check one)	
My contact information is below should you require addition	onal information or if you have any questions. Thank you.
Account Holder Contact Information:	
Signature:	Name (print):
Address:	City, State, Zip:
Dhana Numbari	





3 Change Automatic Withdrawal

<u>ul)</u>
for
(payment/type/description)
Routing Number:
Or Card Number:
card shown below:
Bank Attn:
(Branch Name)
(Central Valley Community Bank Rep)
726
(check one)
Expiration: CVV:
litional information or if you have any questions. Thank you.
litional information or if you have any questions. Thank you.
litional information or if you have any questions. Thank you. Name (print): City, State, Zip:





Request to Close Account

Date:		
Го:		
(Financial Institution Name)		
(Address)		
(City, State, Zip)		
To Whom It May Concern: Please close my account(s) at your institution immediately follo	owing the credit of interest earned on my account:	
Account Numbers:		
hereby authorize and instruct you (the previous bank named bend the total remaining balance to Central Valley Community All checks and debits have cleared the account (s), and all autransferred to my new account.	Bank to credit my account as shown below.	
Central Valley Community Bank P.O. Box 3030, Clovis CA 93613	Attn:	
	(Branch Name)	
Routing Number: 121137726	(Central Valley Community Bank Rep)	
Account Number: ☐ Savings ☐ Checking (check one)		
My contact information is below should you require additional	information or if you have any questions. Thank you.	
Account Holder 1 Signature:	Date:	
Account Holder 1 Name (print):		
Account Holder 2 Signature:	Date:	
Account Holder 2 Name (print):		
Address:	City, State, Zip:	
	_ 30, 500, 500, 50, 50, 50, 50, 50, 50, 50,	

Note: Central Valley Community Bank can neither predict nor control any closing fees that may be accessed by another financial institution in the fulfillment of this request.





List Your Bill Pay, Debit/Credit Card Debits and Recurring Transfers

List all automatic bill pay transactions you have set up in online banking, debit/credit card recurring debits, or any automatic or online account-to-account transfers that you may need to re-establish.

Payee/ Address	Phone/Fax	Amount/Account Number		
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